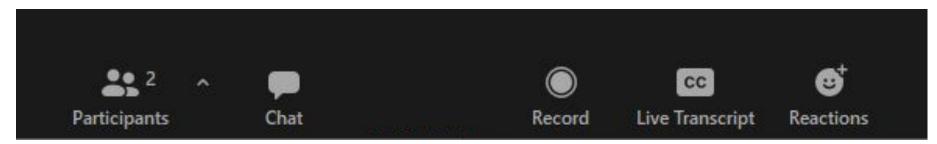
# 1.2.0 IG series

PARLIAMENTARIAN TRAINING SATURDAY, JUNE 12, 2021

## **RAISING YOUR HAND ON COMPUTER**

**STEP ONE:** Click on the **"Reactions"** button at the bottom of your Zoom screen.



# **STEP TWO:** A menu that looks like this will appear. Click **"Raise hand"**

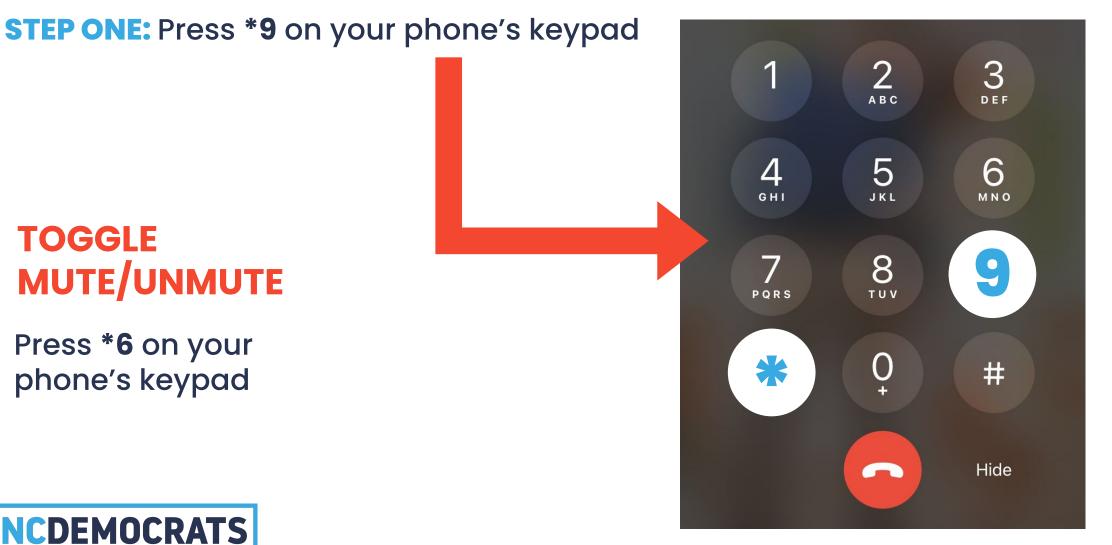




## **RAISING YOUR HAND ON YOUR PHONE**

# TOGGLE **MUTE/UNMUTE**

Press \*6 on your phone's keypad









Be Respectful
Be Present
Ask Questions
Use the Chat



# NCDEMOCRATS

# MEET YOUR DEMOCRATIC FAMILY

What has been the longest meeting in your NC Democratic history?

# OUR AGENDA:

- 1. Robert's Rules of Order, Why?
- 2. Running a Smooth Meeting
  - a. Convene
  - b. Roll Call
  - c. Quorum
  - d. Review and Adopt Agenda
  - e. Review and Adopt Minutes
  - f. Old/New Business
- 3. Best Practices for a Smooth Meeting (Ask)
  - a. Special Rules
  - b. Who is Eligible to Vote



# OUR AGENDA:

- 4. Motions
- **5.** Amendments
- 6. Discussion and Debate
- 7. Nominations & Voting
- 8. Resolutions
- 9. Terms to Know
- 10. Q & A: Everything you wanted to know, but are afraid to ask



## WHAT'S A PARLIAMENTARIAN? THEY <u>SERVE</u>

- **1. THEY DON'T RUN MEETINGS** 
  - a. Assist the Chair
  - b. Umpire
  - c. THE GREASE ON THE WHEELS
- 2. THEY WANT CHAIR TO HAVE A POSITIVE MEETING
- 3. RULE WHISPERER (CONSULTANT, NOT A CEO)
  - a. Know the Rules
  - b. Follows the Rules
  - c. Communicates the Rules
- 4. GOOD RELATIONSHIP/RESPECT BETWEEN CHAIR & PARLIAMENTAR



## WHAT'S A PARLIAMENTARIAN? THEY AREN'T

- **1. ELECTED OFFICIALS** 
  - a. Not an officer of the body
- 2. NOT AN ADVOCATE OR INTERESTED PARTY
  - a. Have to be fair
  - b. If you want to debate, don't serve as parliamentarian
- **3. NOT WINDOW DRESSING** 
  - a. If you're being ignored, speak w/ Chair, or decline to serve



## **THE ROLE OF A PARLIAMENTARIAN**

- **1. MUST BE FAMILIAR WITH ROBERT'S RULES & THE GOVERNING DOCS** 
  - a. Party Plan of Organization
  - b. Rules of the Day
- **2. PREPARE BEFORE THE MEETING** 
  - a. Meet w/ the Chair
  - b. Anticipate Issues that Might Arise
- 3. HELP PREPARE SPECIAL RULES, AGENDA & BE SEATED BESIDE THE CHAIR







# ROBERT'S RULES OF ORDER, WHY?

## WHY DO ROBERT'S RULES EVEN MATTER?

- **1. PROVIDES A FAIR, UNIFORM, EFFICIENT WAY TO RUN A MEETING**
- 2. RECOGNIZES THE MAJORITY, AND THE MINORITY, VOICES IN A MTG. & ALLOWS BOTH TO BE HEARD
- **3. EMPOWERS THE MEMBERSHIP**
- 4. FOCUSES MEMBERSHIP ON WHAT IT NEEDS TO DO: MOTIONS

# 5. MOVES THE MEETING FORWARD TO ACCOMPLISH GOALS







# RUNNING A SMOOTH MEETING

## **CONVENE YOUR MEETING**

#### **1. GIVING NOTICE**

- What does the PoO Require?
- Depends on the meeting
- 2. STARTING ON TIME
- 3. DO YOU HAVE QUORUM?
  - a. Might have to wait....



## **CALLING YOUR MEETING TO ORDER**

**OFFICIAL LANGUAGE** 

- I do hereby call this meeting to order
- (or something similar)



### WHAT IS QUORUM & WHY DOES IT MATTER?



## WHAT IS QUORUM & WHY DOES IT MATTER?

#### **WHAT IS QUORUM?**

- Minimum # of participants you need to ensure that the business you conduct reflects the will of the organization.
- POO: 40% unless the County has Special Rules approved by SEC

#### **GENERAL RULE!!!**

- Business conducted without a quorum is NULL & VOID!!
- Without quorum the only motion which can be made relates to adjournment

#### **OTHER THOUGHTS**

- Weaponizing Quorum!!!???? Just say NO!
- Regaining Quorum

## YOU MUST HAVE A QUORUM TO CONDUCT YOUR OFFICIAL BUSINESS

### **REVIEW & ADOPT AGENDA**

#### **THE SIMPLE WAY**

• Send out Agenda with Meeting Notice

# WITHOUT OBJECTION



### **REVIEW & ADOPT MINUTES**

- **1. MINUTES: OFFICIAL RECORD OF PREVIOUS MTGS.** 
  - a. Sent out before meeting w/ Agenda
- 2. ROBERT'S RULES HAS AN ENTIRE CHAPTER ON HOW TO DO MINUTES
  - a. Not Editoralizing
  - b. Seconds NOT required
  - c. Capturing who debates NOT required
- **3. MINUTES SHOULD BE MINUTES, NOT HOURS....**
- 4. CHAIR CAN ENTERTAIN ALL MOTIONS TO AMEND & TAKE THEM ONE AT A TIME
- 5. IF NOT ADOPTED, CAN BE BROUGHT BACK UP
- 6. UNANIMOUS CONSENT:

"Is there any objection to approving the minutes? Without objection, the

minutes are approved."

# **OLD/NEW BUSINESS**

**1. OLD=UNFINISHED** 

**2. THERE MAY NOT BE OLD OR NEW BUSINESS** 

# ANNOUNCEMENTS, ADJOURNMENT







# **BEST PRACTICES FOR A SMOOTH MEETING**

## **SPECIAL RULES**

#### **BENEFITS OF SPECIAL RULES**

- 1. Can meet needs the Robert's doesn't address
- 2. Address the particular needs of a meeting

#### FOR EXAMPLE:

- 1. Rules of Debate
  - a. Roberts: 10 minutes
  - b. NCDP: 1 or 2 minutes
- 2. #s of Rounds of Debate
- 3. How long for Nomination Speeches
- 4. Nominations & Voting
- 5. Dealing w/ Resolutions or Special Activities



## WHO IS ELIGIBLE TO VOTE?

#### **KEEP THE HEADACHES TO A MINIMUM**

- Knowing who gets to vote is IMPORTANT
- Who are your eligible voters?

#### FOR EXAMPLE: COUNTY EXECUTIVE COMMITTEE

- Elected Officials
- Dem Mem's Club President (NOPE)
- Aux. President

#### **VERY IMPORTANT FOR FILLING VACANCIES**







# MOTIONS

## **MOTIONS: WHAT ARE THEY & HOW DO YOU MAKE THEM?**

#### **MAIN MOTIONS**

- Example of Motions...
  - There's one important rule of motion-making, though: A main motion can be made only when no other main motion is being considered by the group. Don't interrupt the business at hand with other business.

#### **SECONDARY MOTIONS**

- Limit Debate
- Table A Main Motion
- Refer A Main Motion to Committee
- Adjourn
  - Unlike a main motion, though, a secondary motion *can* be made even while the group is in the middle of another motion.



## **MOTIONS: WHAT ARE THEY & HOW DO YOU MAKE THEM?**

#### **MAIN MOTIONS**

- Brings issue before body
- Can't be made while any other motion is pending....
- **REQUIRES A SECOND**
- IS DEBATABLE AND AMENDABLE
- After Chair states the motion there can be <u>NO friendly amendments!!!!!!!</u>

#### **MOTION TO AMEND**

- Has to be related to MAIN MOTION
- **REQUIRES A SECOND**
- IS DEBATABLE

#### **AMEND THE AMENDMENT**



### **MOTIONS: HOW TO MAKE ONE!**

# I MOVE THAT...





**DOINEED A SECOND?????** 

# I SECOND THAT...

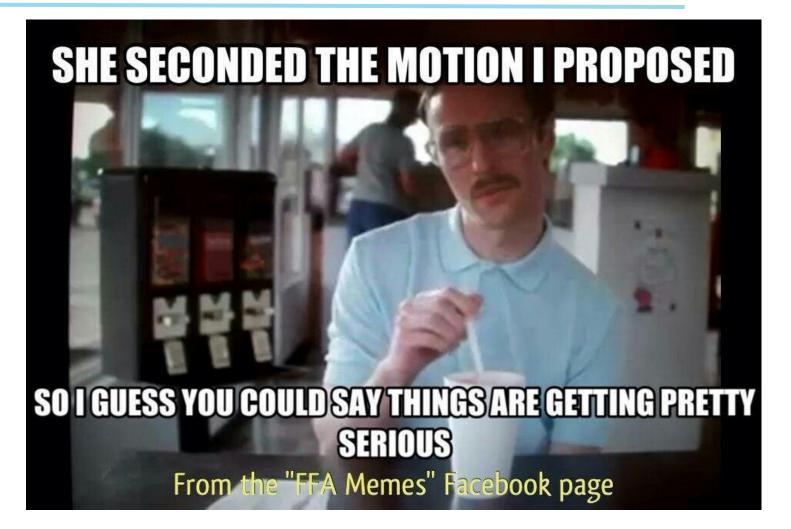




## **DO I NEED A SECOND?????**

# I SECOND THAT...









# DISCUSSION AND DEBATE

## **LET'S TALK ABOUT DEBATE**

#### **CHAIR CONTROLS DEBATE**

- Fairness
- Relevance
- Timekeeping

#### **CHAIR:**

- (MAY) Restate the motion
- (MAY) Explain rules for debate
- (MUST) Recognize maker of motion to debate first
- (MUST) Alternate between those in favor/oppose
- Enforce: No one can speak twice unless everyone already spoken
- (SHOULD) Determine when body is ready to vote

#### MOTION TO CLOSE DEBATE/PREVIOUS QUESTION



# **FIVE SUGGESTIONS FOR EFFECTIVE DEBATE**

- 1. Seek Recognition
  - I rise to support (THE MOTION) because of A, B, C
- 2. Tell the group what you want them to do
  - $\circ~$  I want you to VOTE IN FAVOR
- 4. Be conscious of time
- 5. Don't be repetitive, redundant,
  - $\circ~$  or repeat yourself.









# NOMINATIONS & VOTING





# RESOLUTIONS



# DEALING WITH DIFFICULT SITUATIONS







# **TERMS TO KNOW**

## **TERMS TO KNOW**

- LAY ON THE TABLE/POSTPONE INDEFINITELY
- ACCLAMATION
- PERSONAL PRIVILEGE
- POINT OF ORDER
- PARLIAMENTARY INQUIRY
- **REQUEST FOR INFORMATION**
- WHAT IS "OUT OF ORDER?"
- AD HOMINEM









# RESOURCES

## **RESOURCES**

- <u>Robert's Rules of Order Newly Revised 12<sup>th</sup> Edition</u>, The Only Current Authorized Edition of the Classic Work on Parliamentary Procedure (2020).
- <u>Robert's Rules of Order Newly Revised In Brief</u>, Fully Updated 3<sup>rd</sup> Edition (2020).
- American Institute of Parliamentarians, <u>How to be a Parliamentarian</u>, 2<sup>nd</sup>
   Edition (2014).
- Jim Slaughter, Ragsdale & Ericson, <u>Notes and Comments on Robert's Rules</u>, 4<sup>th</sup> Edition (2012).
- Jim Slaughter, <u>The Complete Idiot's Guide to Parliamentary Procedure Fast</u> <u>Track</u>, (2012).
- <u>www. Jim Slaughter.com</u> (Parliamentarian with resources on his website).
- National Association of Parliamentarians, www.parliamentarians.org.



# **QUESTIONS?**









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