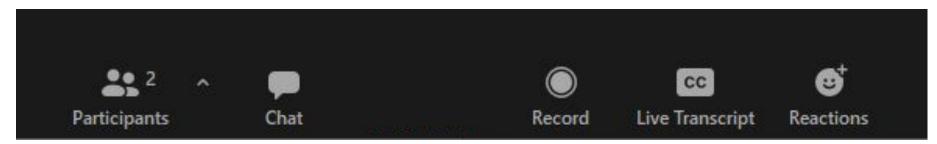
1.2.0 IG series

PARLIAMENTARIAN TRAINING SATURDAY, JUNE 12, 2021

RAISING YOUR HAND ON COMPUTER

STEP ONE: Click on the **"Reactions"** button at the bottom of your Zoom screen.



STEP TWO: A menu that looks like this will appear. Click **"Raise hand"**

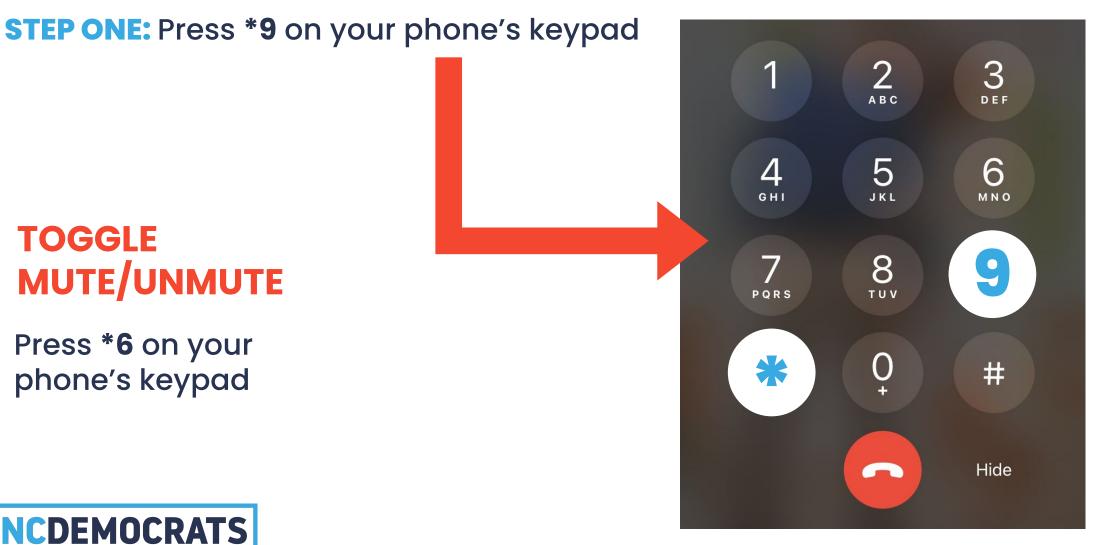




RAISING YOUR HAND ON YOUR PHONE

TOGGLE **MUTE/UNMUTE**

Press *6 on your phone's keypad









Be Respectful
Be Present
Ask Questions
Use the Chat



NCDEMOCRATS

MEET YOUR DEMOCRATIC FAMILY

What has been the longest meeting in your NC Democratic history?

OUR AGENDA:

- 1. Robert's Rules of Order, Why?
- 2. Running a Smooth Meeting
 - a. Convene
 - b. Roll Call
 - c. Quorum
 - d. Review and Adopt Agenda
 - e. Review and Adopt Minutes
 - f. Old/New Business
- 3. Best Practices for a Smooth Meeting (Ask)
 - a. Special Rules
 - b. Who is Eligible to Vote



OUR AGENDA:

- 4. Motions
- **5.** Amendments
- 6. Discussion and Debate
- 7. Nominations & Voting
- 8. Resolutions
- 9. Terms to Know
- 10. Q & A: Everything you wanted to know, but are afraid to ask



WHAT'S A PARLIAMENTARIAN? THEY <u>SERVE</u>

- **1. THEY DON'T RUN MEETINGS**
 - a. Assist the Chair
 - b. Umpire
 - c. THE GREASE ON THE WHEELS
- 2. THEY WANT CHAIR TO HAVE A POSITIVE MEETING
- 3. RULE WHISPERER (CONSULTANT, NOT A CEO)
 - a. Know the Rules
 - b. Follows the Rules
 - c. Communicates the Rules
- 4. GOOD RELATIONSHIP/RESPECT BETWEEN CHAIR & PARLIAMENTAR



WHAT'S A PARLIAMENTARIAN? THEY AREN'T

- **1. ELECTED OFFICIALS**
 - a. Not an officer of the body
- 2. NOT AN ADVOCATE OR INTERESTED PARTY
 - a. Have to be fair
 - b. If you want to debate, don't serve as parliamentarian
- **3. NOT WINDOW DRESSING**
 - a. If you're being ignored, speak w/ Chair, or decline to serve



THE ROLE OF A PARLIAMENTARIAN

- **1. MUST BE FAMILIAR WITH ROBERT'S RULES & THE GOVERNING DOCS**
 - a. Party Plan of Organization
 - b. Rules of the Day
- **2. PREPARE BEFORE THE MEETING**
 - a. Meet w/ the Chair
 - b. Anticipate Issues that Might Arise
- 3. HELP PREPARE SPECIAL RULES, AGENDA & BE SEATED BESIDE THE CHAIR







ROBERT'S RULES OF ORDER, WHY?

WHY DO ROBERT'S RULES EVEN MATTER?

- **1. PROVIDES A FAIR, UNIFORM, EFFICIENT WAY TO RUN A MEETING**
- 2. RECOGNIZES THE MAJORITY, AND THE MINORITY, VOICES IN A MTG. & ALLOWS BOTH TO BE HEARD
- **3. EMPOWERS THE MEMBERSHIP**
- 4. FOCUSES MEMBERSHIP ON WHAT IT NEEDS TO DO: MOTIONS

5. MOVES THE MEETING FORWARD TO ACCOMPLISH GOALS







RUNNING A SMOOTH MEETING

CONVENE YOUR MEETING

1. GIVING NOTICE

- What does the PoO Require?
- Depends on the meeting
- 2. STARTING ON TIME
- 3. DO YOU HAVE QUORUM?
 - a. Might have to wait....



CALLING YOUR MEETING TO ORDER

OFFICIAL LANGUAGE

- I do hereby call this meeting to order
- (or something similar)



WHAT IS QUORUM & WHY DOES IT MATTER?



WHAT IS QUORUM & WHY DOES IT MATTER?

WHAT IS QUORUM?

- Minimum # of participants you need to ensure that the business you conduct reflects the will of the organization.
- POO: 40% unless the County has Special Rules approved by SEC

GENERAL RULE!!!

- Business conducted without a quorum is NULL & VOID!!
- Without quorum the only motion which can be made relates to adjournment

OTHER THOUGHTS

- Weaponizing Quorum!!!???? Just say NO!
- Regaining Quorum

YOU MUST HAVE A QUORUM TO CONDUCT YOUR OFFICIAL BUSINESS

REVIEW & ADOPT AGENDA

THE SIMPLE WAY

• Send out Agenda with Meeting Notice

WITHOUT OBJECTION



REVIEW & ADOPT MINUTES

- **1. MINUTES: OFFICIAL RECORD OF PREVIOUS MTGS.**
 - a. Sent out before meeting w/ Agenda
- 2. ROBERT'S RULES HAS AN ENTIRE CHAPTER ON HOW TO DO MINUTES
 - a. Not Editoralizing
 - b. Seconds NOT required
 - c. Capturing who debates NOT required
- **3. MINUTES SHOULD BE MINUTES, NOT HOURS....**
- 4. CHAIR CAN ENTERTAIN ALL MOTIONS TO AMEND & TAKE THEM ONE AT A TIME
- 5. IF NOT ADOPTED, CAN BE BROUGHT BACK UP
- 6. UNANIMOUS CONSENT:

"Is there any objection to approving the minutes? Without objection, the

minutes are approved."

OLD/NEW BUSINESS

1. OLD=UNFINISHED

2. THERE MAY NOT BE OLD OR NEW BUSINESS

ANNOUNCEMENTS, ADJOURNMENT







BEST PRACTICES FOR A SMOOTH MEETING

SPECIAL RULES

BENEFITS OF SPECIAL RULES

- 1. Can meet needs the Robert's doesn't address
- 2. Address the particular needs of a meeting

FOR EXAMPLE:

- 1. Rules of Debate
 - a. Roberts: 10 minutes
 - b. NCDP: 1 or 2 minutes
- 2. #s of Rounds of Debate
- 3. How long for Nomination Speeches
- 4. Nominations & Voting
- 5. Dealing w/ Resolutions or Special Activities



WHO IS ELIGIBLE TO VOTE?

KEEP THE HEADACHES TO A MINIMUM

- Knowing who gets to vote is IMPORTANT
- Who are your eligible voters?

FOR EXAMPLE: COUNTY EXECUTIVE COMMITTEE

- Elected Officials
- Dem Mem's Club President (NOPE)
- Aux. President

VERY IMPORTANT FOR FILLING VACANCIES







MOTIONS

MOTIONS: WHAT ARE THEY & HOW DO YOU MAKE THEM?

MAIN MOTIONS

- Example of Motions...
 - There's one important rule of motion-making, though: A main motion can be made only when no other main motion is being considered by the group. Don't interrupt the business at hand with other business.

SECONDARY MOTIONS

- Limit Debate
- Table A Main Motion
- Refer A Main Motion to Committee
- Adjourn
 - Unlike a main motion, though, a secondary motion *can* be made even while the group is in the middle of another motion.



MOTIONS: WHAT ARE THEY & HOW DO YOU MAKE THEM?

MAIN MOTIONS

- Brings issue before body
- Can't be made while any other motion is pending....
- **REQUIRES A SECOND**
- IS DEBATABLE AND AMENDABLE
- After Chair states the motion there can be <u>NO friendly amendments!!!!!!!</u>

MOTION TO AMEND

- Has to be related to MAIN MOTION
- **REQUIRES A SECOND**
- IS DEBATABLE

AMEND THE AMENDMENT



MOTIONS: HOW TO MAKE ONE!

I MOVE THAT...





DOINEED A SECOND?????

I SECOND THAT...

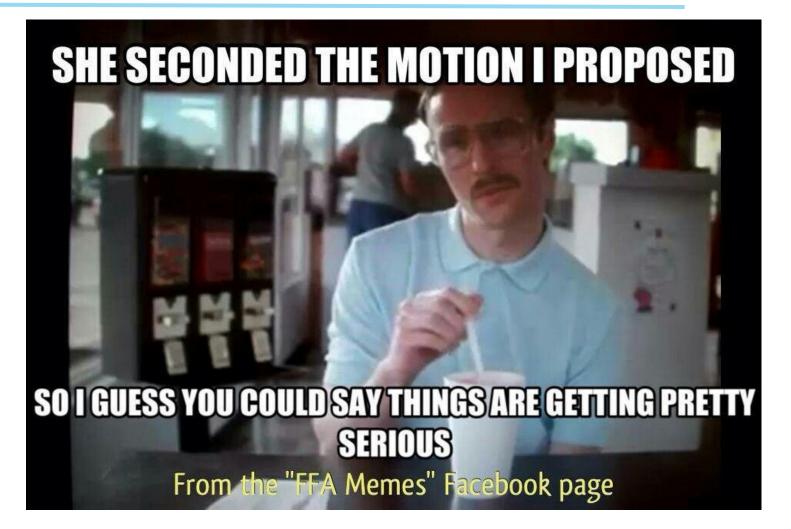




DO I NEED A SECOND?????

I SECOND THAT...









DISCUSSION AND DEBATE

LET'S TALK ABOUT DEBATE

CHAIR CONTROLS DEBATE

- Fairness
- Relevance
- Timekeeping

CHAIR:

- (MAY) Restate the motion
- (MAY) Explain rules for debate
- (MUST) Recognize maker of motion to debate first
- (MUST) Alternate between those in favor/oppose
- Enforce: No one can speak twice unless everyone already spoken
- (SHOULD) Determine when body is ready to vote

MOTION TO CLOSE DEBATE/PREVIOUS QUESTION



FIVE SUGGESTIONS FOR EFFECTIVE DEBATE

- 1. Seek Recognition
 - I rise to support (THE MOTION) because of A, B, C
- 2. Tell the group what you want them to do
 - $\circ~$ I want you to VOTE IN FAVOR
- 4. Be conscious of time
- 5. Don't be repetitive, redundant,
 - $\circ~$ or repeat yourself.









NOMINATIONS & VOTING





RESOLUTIONS



DEALING WITH DIFFICULT SITUATIONS







TERMS TO KNOW

TERMS TO KNOW

- LAY ON THE TABLE/POSTPONE INDEFINITELY
- ACCLAMATION
- PERSONAL PRIVILEGE
- POINT OF ORDER
- PARLIAMENTARY INQUIRY
- **REQUEST FOR INFORMATION**
- WHAT IS "OUT OF ORDER?"
- AD HOMINEM









RESOURCES

RESOURCES

- <u>Robert's Rules of Order Newly Revised 12th Edition</u>, The Only Current Authorized Edition of the Classic Work on Parliamentary Procedure (2020).
- <u>Robert's Rules of Order Newly Revised In Brief</u>, Fully Updated 3rd Edition (2020).
- American Institute of Parliamentarians, <u>How to be a Parliamentarian</u>, 2nd
 Edition (2014).
- Jim Slaughter, Ragsdale & Ericson, <u>Notes and Comments on Robert's Rules</u>, 4th Edition (2012).
- Jim Slaughter, <u>The Complete Idiot's Guide to Parliamentary Procedure Fast</u> <u>Track</u>, (2012).
- <u>www. Jim Slaughter.com</u> (Parliamentarian with resources on his website).
- National Association of Parliamentarians, www.parliamentarians.org.



QUESTIONS?









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